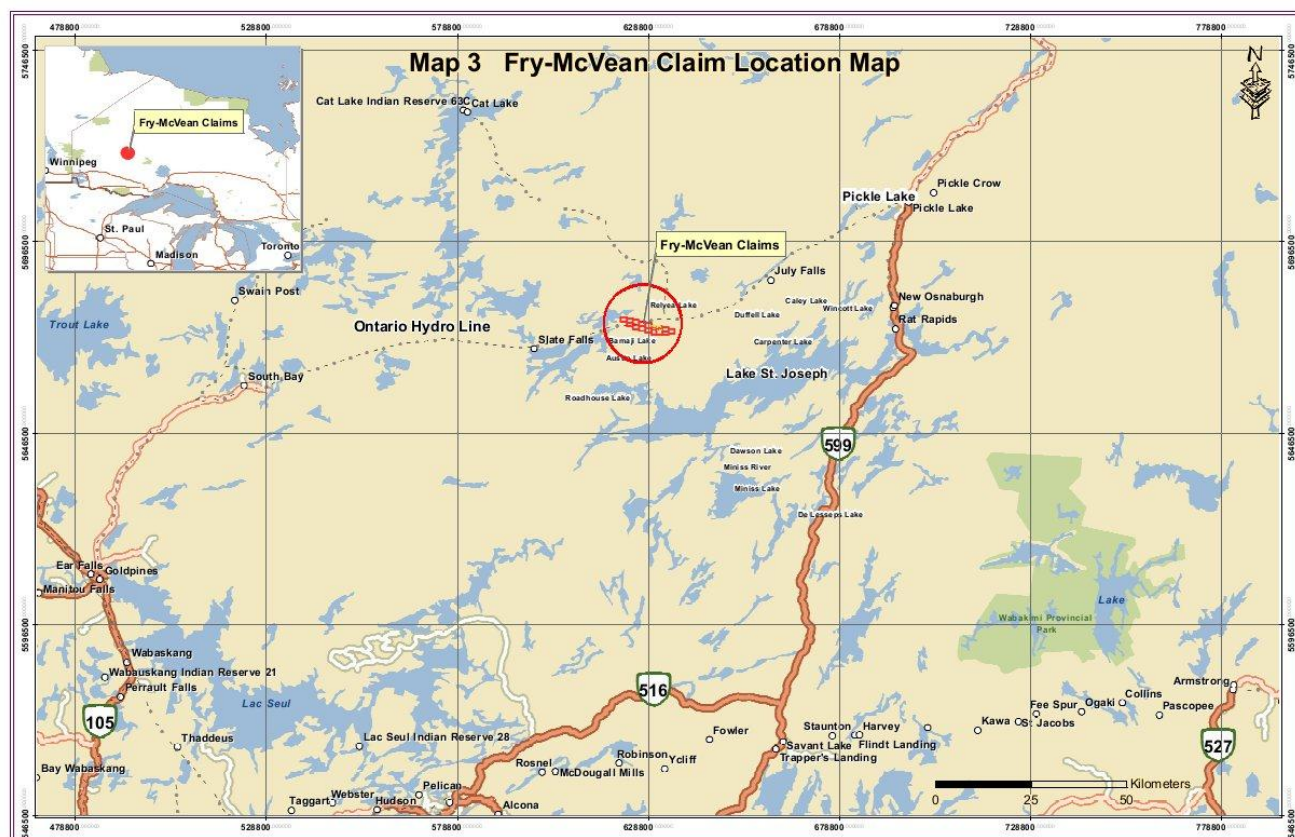


Fry-McVean Gold Claims For Option, Donald D. Brown Ph.D, P.Geo.

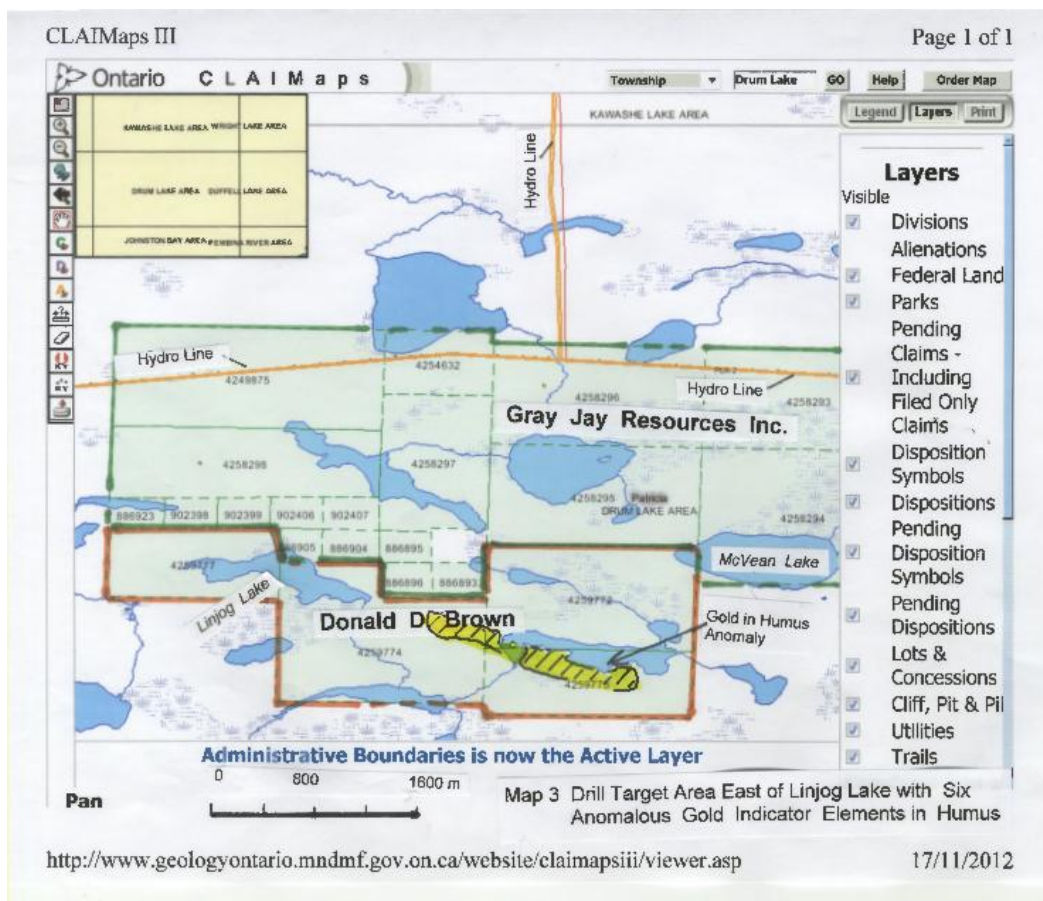


Location

The Fry-McVean claims are located 69 km southwest of the Pickle Lake gold camp in the Meen-Dempster greenstone belt and 18 km southeast of the past producing Golden Patricia mine. Access is by air or by winter road to within 1800 m of the claims if the winter road on the hydro line leading to Pickle Lake is prepared. The property is comprised of four claims encompassing 40 claim units.

The Target

The drill-ready target is a 1,500-m long humus soil anomaly that is comprised of a core of grouped anomalous gold-, iron- and - molybdenum – in humus sample stations with a grouping of contiguous anomalous arsenic-, bromine-, and chromium-sample stations. This target area is shown on the Ontario Government claim map as shown below. The survey results were derived from three separate multi-element humus soil surveys conducted on the property by D. Brown in 2009, 2011 and 2012. The survey costs amounted to \$134,291 excluding staking costs.



The Multi-Element Gold Indicator Anomaly 1500 m Long

The western half of the gold-in-humus indicator element anomaly is shown below as extending east-southeast from line L74 to L80 and positioned between or in close proximity to two sub-parallel shear zones.

The eastern half of the gold-in-humus indicator element anomaly is shown below in the next map as extending east-southeast from line L82 to L90 and positioned on and in close proximity to most southern of the two sub-parallel shear zones. The shear zones are interpreted from an Ontario Geological airborne EM and magnetic survey from EM conductors that indicate Riedel shears. There is no outcrop in the area and the magnetics do not indicate the presence of iron formation.

The threshold value of the six anomalous gold pathfinder elements, namely Au, Fe, Mo, As, Br and Cr were determined using rigorous geostatistical methods. The first five of these six indicator elements were found to be anomalous in humus over till-covered bedrock which hosts the Hemlo ore deposit at the Williams mine. Two published geochemical surveys were conducted in this area, one being by Fortescue of the Ontario geological Survey.

Recommendation

Drill hole #1 on line L78 and drill hole #2 on line L86 are recommended as shown on the two geochemical maps below. These claims have not been drilled previously.

An IP survey could be conducted over the target area before drilling if so desired.

A drill program could be conducted entirely (without a drill camp) from Pickle Lake by using both helicopter and fixed wing aircraft for drill moves and drill personnel rotation respectively.

I as the sole owner of the claims will option the claims for a 100% ownership of the claims by the optioning company after a four-year scheduled earn-in with a royalty right retained by D.D.Brown

I can be contacted at:

Tel: 613 746-9873

Email: dbrown9874@rogers.com

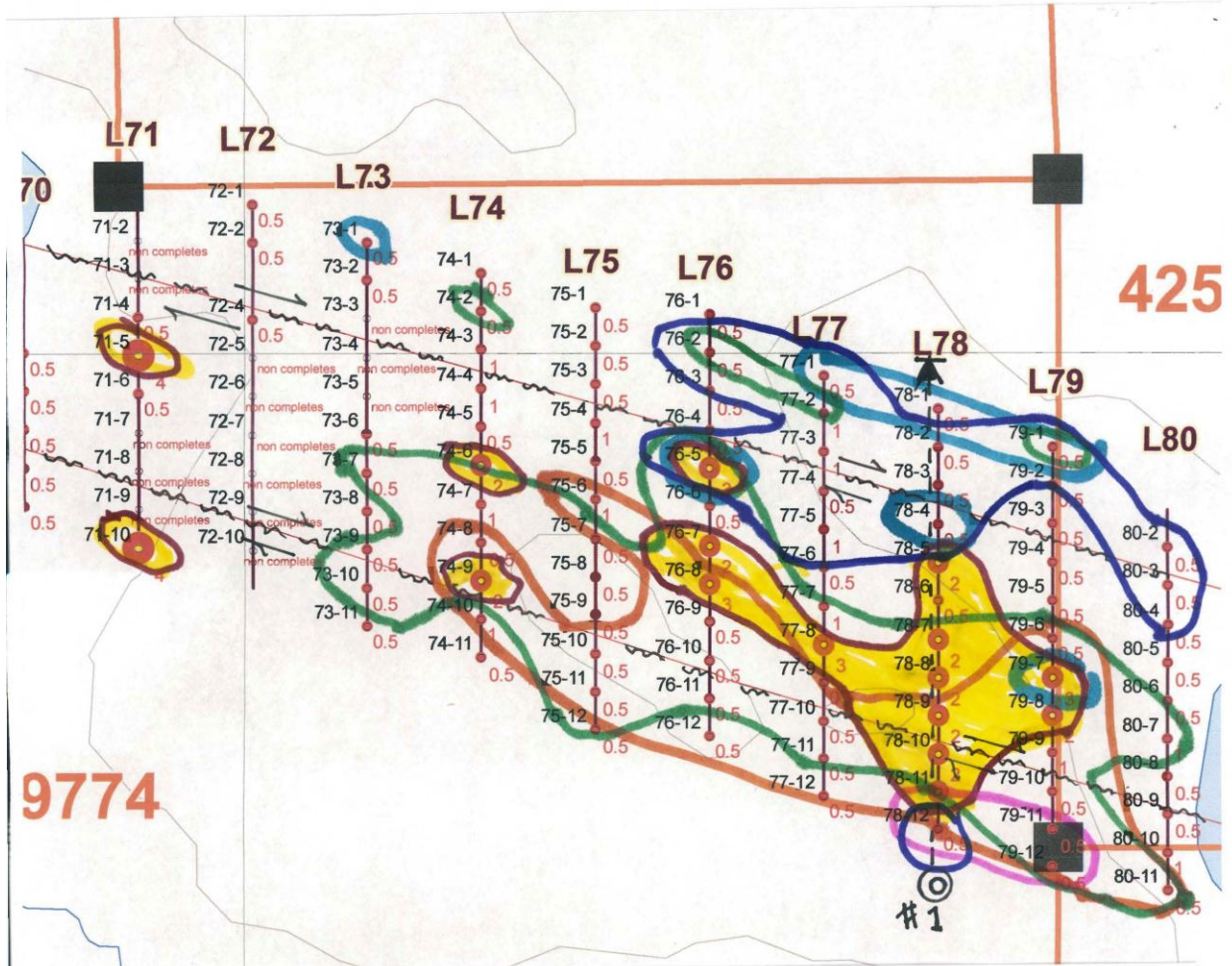
Donald D. Brown Ph.D., P.Geo. Geologist








Adjoining Claims

In 1991 and 1992, Major General Resources drilled several holes into the Fry-McVean Shear Zone and the best intersection was in drill hole McV-91-03 where 24 grams/tonne assayed over a 0.5 m interval. This drill position is about 150 m north of the northern shore of Linjog Lake, shown on map 3 above, near the contiguous boundary of claims 886905 and 886904 (now held by Grey Jay Resources). The Riedel shear zones in the target area east of Linjog Lake are believed to emanate from the Fry-McVean Shear Zone and they are interpreted as joining the Fry-McVean Shear Zone at depth in the manner of a Riedel shear flower structure. Hence these shear zones are second-order structures.

Fry-McVean Claims East of Linjog Lake, Pickle Lake Region, ON

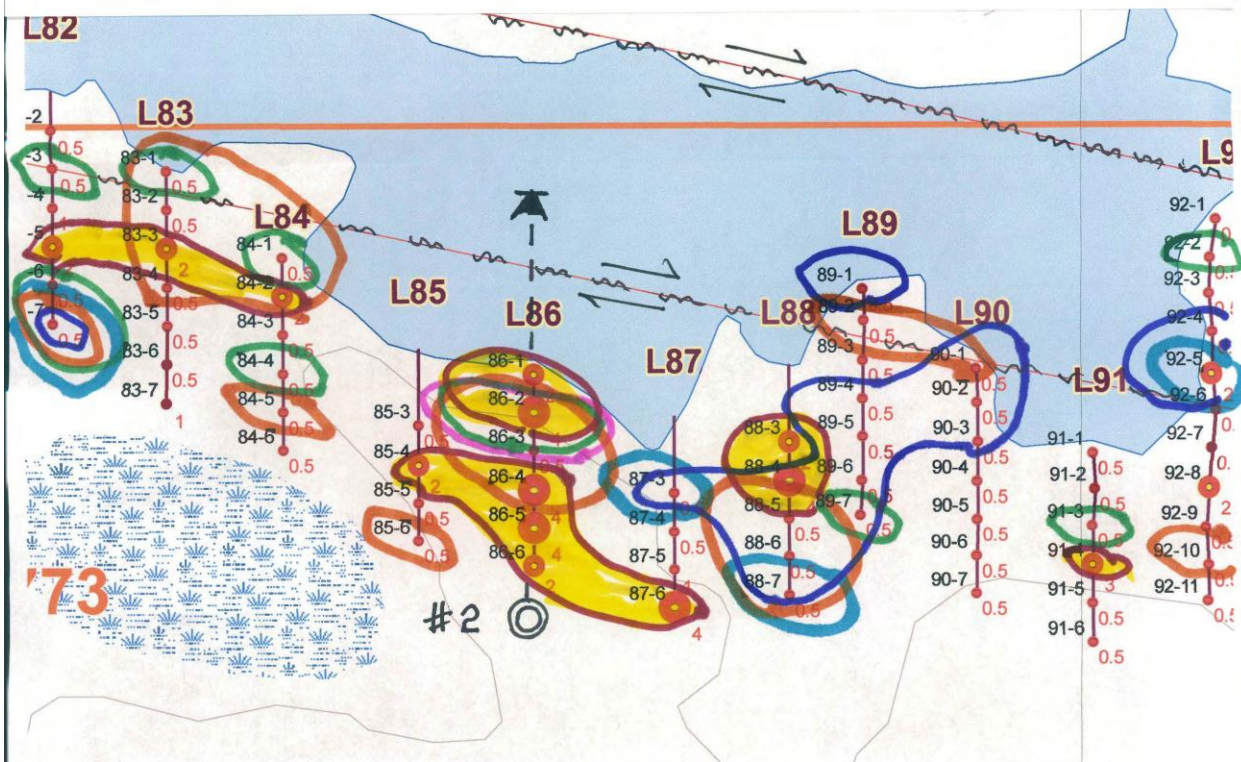
Composite Closed Contours of Anomalous Gold, Iron, Molybdenum, Arsenic, Bromine and Chromium as Gold Indicator Elements in Humus Soil




Contours	Colour	Proposed Drill Hole
Gold Au		
Iron Fe		
Molybdenum Mo		
Arsenic As		
Bromine Br		
Chromium Cr		

Fry-McVean Claims East of Linjog Lake, Pickle Lake Region, ON

Composite Closed Contours of Anomalous Gold, Iron, Molybdenum, Arsenic, Bromine and Chromium as Gold Indicator Elements in Humus Soil



Contours	Colour	Proposed Drill Hole
Gold Au		
Iron Fe		#2 
Molybdenum Mo		
Arsenic As		
Bromine Br		
Chromium Cr		