



February 21, 2011

Greg Arnold
Thunder Bay, ON

Re: Property Visit – Goldstar Syndicate Patents, Sturgeon Lake, Ontario

Greg,

Thanks you for allowing us to visit your property last summer. The following letter provides a brief summary of the property visit and a description of the samples collected.

Paragon completed a 1-day visit of the Goldstar Syndicate patents held by Greg Arnold of Thunder Bay, Ontario, on August 24, 2010. A total of 7 samples (RNF19643 to 19647 and RNF25879, 25880) were collected from various historic pits and shafts on the property. Assays of to 147 g/t gold were returned from visible gold bearing quartz vein samples from an historic shaft in the area (Table 1, Figure 1). The other shafts and pits returned anomalous gold bearing quartz veins.

Total costs associated with the field visit are \$1450 for the day including, two prospectors, one geologist, boat hire, accommodations and meals.

The property certainly has potential, based on the gold grades sampled to host an economic gold deposit.

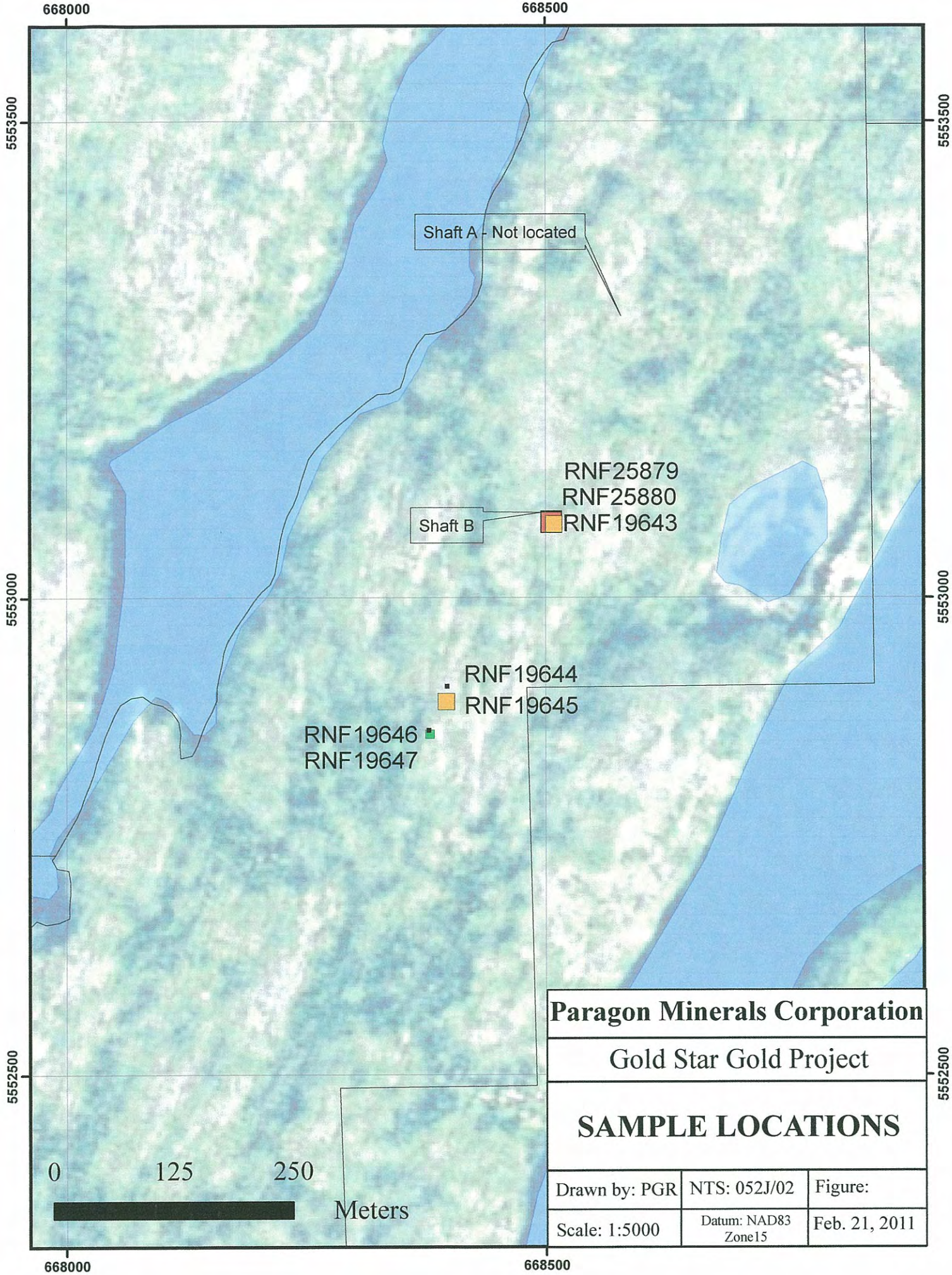
Sincerely,
PARAGON MINERALS CORPORATION

A handwritten signature in black ink that reads "David A. Copeland".

David A. Copeland, M.Sc., P.Geo.
Exploration Manager

Table 1. Sample Locations and Assays – Goldstar Syndicate Patents.

Sample	Eastings	Northing	UTM Zone	Datum	NTS	Date	Sampler	Sample Type	Rock Type	Lithology	Mineralization	Au Assay (g/t)
RNF19643	668509	5553077	15	NAD83	052J/02	24-Aug-10	MQ	grab	quartz vein	same shaft, ore dump, sample of quartz vein material, minor fuschite noted	minor coarse grain py, chalco and orange-brown carbonated	1.34
RNF19644	668396	5552891	15	NAD83	052J/02	24-Aug-10	MQ	grab	quartz vein	Trench E? on map, small pit in ground with scattered quartz veined material	layered vein, <1 % pyrite	1.25
RNF19645	668397	5552907	15	NAD83	052J/02	24-Aug-10	MQ	grab	quartz vein	Trench E? On map, small pit, quartz scattered about	carbonated, with very minor chalco and pyrite	0.01
RNF19646	668378	5552861	15	NAD83	052J/02	24-Aug-10	MQ	grab	quartz vein	Trench F? on map ,3x2 m pit with bully looking quartz	glassy, chloritic (green),minor pyrite with trace pyrr & chalco	0.04
RNF19647	668379	5552857	15	NAD83	052J/02	24-Aug-10	MQ	grab	quartz vein	Trench F? on map ,3x2 m pit with bully looking quartz	wallock to quartz vein, very minor py, chalco	0.11
RNF25879	668506	5553079	15	NAD83	052J/02	24-Aug-10	MQ	grab	quartz vein	ore dump at shaft a or b on Gold Star syndicate property, unable to determine exact shaft	minor carbonate, chalco, pyrite and visible gold	56.2
RNF25880	668506	5553080	15	NAD83	052J/02	24-Aug-10	MQ	grab	quartz vein	still at same shaft ,quartz vein with wallock contact	carbonated, with chalco and pyrite	147



Shaft A - Not located

RNF25879

RNF25880

RNF19643

Shaft B

RNF19644

RNF19645

RNF19646

RNF19647

Paragon Minerals Corporation

Gold Star Gold Project

SAMPLE LOCATIONS

Drawn by: PGR

NTS: 052J/02

Figure:

Scale: 1:5000

Datum: NAD83
Zone15

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668000

668500

5552500

5553000

5553500

5552500

5553000

5553500

oz/ton

Sample	Easting	Northing	UTM_ZonuDatum	Project	Area	NTS	Date	Sampler	Sample_Type	Condition	Lithology	Alteration	Mineraliza	Comment	Assay_Type	Certificate	oz/ton	AuI	Au_grav1	Au_calc
RNF19643	668509	5553077	15 NAD83	Gold Star	Sturgeon L.052/02	24-Aug-10	MQ	grab	quartz veir fresh	same shaft	Gold Star	± minor coarse grain py, Au+ICP	TB-10123305				0.039	1.34	1.34	1.34
RNF19644	668396	5552891	15 NAD83	Gold Star	Sturgeon L.052/02	24-Aug-10	MQ	grab	quartz veir fresh	Trench E?	Gold Star	± layered veih, <1 % py	TB-10123305				0.036	1.25	1.25	1.25
RNF19645	668397	5552907	15 NAD83	Gold Star	Sturgeon L.052/02	24-Aug-10	MQ	grab	quartz veir fresh	Trench E?	Gold Star	± carbonated, with very Au+ICP	TB-10123305				0.000	0.01	0.01	0.01
RNF19646	668378	5552861	15 NAD83	Gold Star	Sturgeon L.052/02	24-Aug-10	MQ	grab	quartz veir fresh	Trench F?	Gold Star	± glassy, chloritic, (green) Au+ICP	TB-10123305				0.001	0.04	0.04	0.04
RNF19647	668379	5552857	15 NAD83	Gold Star	Sturgeon L.052/02	24-Aug-10	MQ	grab	quartz veir fresh	Trench F?	Gold Star	± wallfrock to quartz veih	TB-10123305				0.003	0.11	0.11	0.11
RNF25879	668506	5553079	15 NAD83	Gold Star	Sturgeon L.052/02	24-Aug-10	MQ	grab	quartz veir fresh	ore dump	Gold Star	± minor carbonated, chal	TB-10123305				1.639	56.2	56.2	56.2
RNF25880	668506	5553080	15 NAD83	Gold Star	Sturgeon L.052/02	24-Aug-10	MQ	grab	quartz veir fresh	still at sam	Gold Star	± carbonated, with chal	TB-10123305				4.287	>100	147	147